

## **PLATTE COUNTY LONG-TERM CARE STUDY**

### **Implementation/Funding Plan**

#### **New Nursing Home**

There are several sources of funding available for the construction of the new \$6.3 million nursing home:

- General Obligation Bonds
- Revenue Bonds
- Hospital District Mill Levy
- Capital Facility Tax (special purpose excise tax)
- State Loan & Investment Board (SLIB) Consensus and/or Mineral Royalty grants
- U.S. Department of Agriculture/Rural Development programs
- Wyoming Business Council/Business Ready Community Grant & Loan program
- Local fundraising
- Private grants
- Revenue from the new assisted living facility

Each of these potential funding sources has certain attributes to be considered, including their respective costs, uses, and likelihood of availability. They will each be discussed below.

#### **General Obligation Bonds**

General obligation bonds pledge the "full faith and credit" of the issuing local government, which would either be Platte County or the Platte County Hospital District. The entity pledging its assets then agrees to use tax money to repay the debt. There are statutory limits to the total mills that can be assessed on property tax valuation in the issuance of general obligation bonds. General obligation bonds cannot be issued unless a majority of the voters approves the assessment.

Wyoming Statute 35-2-415 provides the authorization for the hospital district board (or Platte County itself) to issue general obligation bonds. Bonds may be issued in an amount not to exceed 5% of the district's assessed valuation. Based on current estimates of Platte County's assessed valuation, the maximum amount of general obligation debt the hospital district could issue would be \$7,448,259. PCHD would want to verify the amount of bonded indebtedness available before proceeding with this option as there may be outstanding bonds that reduce the total bond capacity. The board of the hospital district would have to obtain the approval of the county commissioners and submit the question of whether the hospital district board could issue general obligation bonds to the electorate. The maximum term of the bonds cannot exceed 25 years. The purposes include purchase of real property, for the construction or purchase of improvements and for equipment for hospital or related purposes.

If the electorate approves the issuance of general obligation bonds, the bonds would be repaid from a property tax levy, but not from the six mills already levied for the hospital district. The funds from the 6-mill levy can only be used for operation and maintenance of the hospital or nursing home. General obligation bonds also cannot be repaid from the hospital or nursing home revenues.

### **Revenue Bonds**

Wyoming Statute 35-2-424 provides authorization for the trustees of a hospital district to issue revenue bonds. Revenue bonds may be issued for the purposes of acquiring, erecting, constructing, reconstructing, improving, furnishing and equipping hospitals and related facilities, and acquiring a site or sites for those purposes.

Revenue bonds are repaid from revenues the project itself generates. These work best for projects with a defined user fee stream, such as water and sewer projects or higher volume revenue producers such as hospitals. Revenue from the proposed nursing home or assisted living facility could theoretically be pledged as security for a revenue bond but are unlikely to generate sufficient excess revenue to realistically pay off such amounts. Revenue bonds do not require voter approval unless certain federal programs are used to acquire the bonds.

The revenues of the hospital district would have to be sufficient to provide for the payment of the project's operations and maintenance (if not covered by the six mills) and payment on the debt. The maximum maturity for revenue bonds is 50 years.

By state law, county indebtedness may be created and county bonds authorized and issued for the construction, acquisition and equipment of a hospital (or nursing home in this case), just like it can for the construction of a courthouse or jail. Once a facility has been constructed or acquired and equipped, the county is required to annually levy a sufficient tax to provide for the maintenance of the facility.

### **Hospital District Mill Levy**

Wyoming law allows for the creation of Hospital and Health Special Districts to provide funding for the maintenance and construction of health facilities including hospitals, mental hospitals, and clinics (including nursing homes). It is further divided into Hospital Special Districts (Wyoming Statute 35-2-401 and related statutes) and Rural Healthcare Districts (Wyoming Statute 35-2-701 and related statutes). Platte County Hospital District is a Hospital Special District as provided for under Wyoming State Statute Title 18, Chapter 8, and is limited to a 3-mill levy for operations without a vote of the people. This 3-mill levy can be requested each year from the County Commissioners. Wyoming Statute 35-2-414(c) authorizes another three mill levy for "operation and maintenance" provided it is approved by the electorate.

The first 3-mill levy was approved in a November 4, 2003 election with the following ballot question: *"Shall the Platte County Hospital District be formed encompassing all lands within the boundaries of Platte County, Wyoming and be authorized to impose mill levies as allowed by Wyoming law?"*

The second 3-mill question was approved by the voters in the August 18, 2009 special election in Platte County. The purpose of the 2009 levy was specifically "for continued operation and maintenance" of the Platte County Memorial Nursing Home. The levy was approved by a margin of 68% to 32%. It generates about \$450,000 annually, and will need to be re-approved by voters by 2013 to continue. Platte County is thus currently levying a total of six mills for the hospital district board, the maximum allowable by law. The tax year 2010 assessed valuation for Platte County is \$152,798,262. Therefore, the six mills would raise \$916,789 annually. None of these hospital mill levies is part of the county's 12-mill maximum levy for operations.

The ballot language and state law restricts the use of special district mill levies to continued operation and maintenance only. After consulting with Barbara Bonds, a well-known bond counsel in the State of Wyoming, it is CBI's belief that this current mill levy cannot be used for any capital expenditures, including grant match, or debt payments unless an election is held to issue General Obligation bonds in a certain amount for that specified purpose. Ms. Bonds noted that it is not "normal" to authorize mill levy from a special district assessment to pay off debt. Please note that CBI is not attempting to provide legal advice in any of its reports, but rather recommends that PCHD seek legal bond counsel on all these matters.

### **Capital Facility Tax**

Counties have the ability to levy optional sales and use taxes with a special purpose local option tax. A special purpose tax, (also known as a capital facilities tax), is an excise tax of not more than 2% levied with all other sales and use taxes collected in the county. It must be approved by a popular vote. The revenues from the specific purpose local option tax must be used to pay for specific capital needs identified in the ballot proposition. To put a capital facility tax on the ballot, the board of county commissioners and two-thirds of incorporated municipalities in the county must first pass a resolution authorizing a ballot issue. There are five municipalities in Platte County (Chugwater, Glendo, Guernsey, Hartville, and Wheatland); meaning four of those municipalities must approve any ballot resolution. Projects must be approved when the tax is approved, and the tax ends when the amount of money approved has been collected. Unlike mill levy assessments that are to be used only for operation and maintenance, specific purpose taxes cannot be used for operating expenses. This method is a good one to utilize to raise matching funds and to provide evidence of support by the community for the project.

Platte County approved a 1% capital facilities tax in 2008 for \$5.4 million for a number of countywide capital projects. These included a fire hall facility in Wheatland, street reconstruction in Chugwater, sanitary sewer main replacement

and an emergency services building in Glendo, a swimming pool in Guernsey and various projects in Hartville. Collection of that tax reached \$3.5 million at the end of May 2011 (about 65%). With the current rate of collections, it will reach the full voter-approved measure in mid-2012.

The County could ask that the tax be continued by placing a new ballot proposition on the November 2012 ballot with a list of new projects, including the Platte County Nursing Home. Alternatively, Platte County could wait until the May 2013 election cycle to pose a new tax question. This might be confusing to voters who would see the current tax expire for a few short months before a new one is implemented. It is also quite expensive for vendors to reconfigure cash registers and computers to change excise tax rates so a smooth transition to a continuing tax (but with a different purpose) would be desirable.

A new 1% capital facilities tax could generate about \$1.5 million of revenue annually, but it is likely that it would need to be shared with projects in other Platte County communities in order to entice at least four municipalities to approve a new ballot measure. There is statutory authority to impose a capital facilities tax of up to 2%, provided that the Optional General and Specific Purpose taxes together do not exceed 3% (Wyoming Statute 39-15-204-iv). Currently, Platte County imposes a General Purpose tax of just 1%. That tax is likely to be continued by the County Commissioners, who can renew the measure by resolution. A new countywide vote would be required to increase the tax beyond 1% (it can be levied in increments of 0.5%).

In order to get the project underway while collecting the tax revenues, the community would probably want to consider issuing revenue bonds to allow for construction of the facility. There are a number of quality firms within the State of Wyoming who, in anticipation of selling the bonds once the question passes, provide election assistance developing promotional brochures, framing the question and helping generate support for the project. George K. Baum and Associates and Kaiser and Company in Cheyenne are two such firms. CBI would also recommend that PCHD seek special bond counsel advice in the development of any capital financing that would result in the issuance of bonds.

### **State Land and Investment Board**

The State Land and Investment Board (SLIB) provides Federal Mineral Royalty Grant (MRG) funds. The MRG revenue stream is funded by the royalties from federal leases on public lands in Wyoming. The amount varies from year to year and is subject to legislative appropriation based on revenues received by the state from the federal government. The allocated amount for the 2011-2012 biennium is \$33 Million, \$208.7 million less than in 2009-2010. Eligible entities are Counties, Municipalities, Joint Powers Boards and certain special districts, including Hospital Districts.

The funds are provided in the form of grants ranging from 50% to 75% of eligible project costs. Municipalities with a population less than 1,300 or that are in a county where the three-year average of state sales and use tax is less than 70% of statewide average are eligible for 75% grant funding, larger municipalities are limited to 50%. For these direct, very competitive grants, the next application due dates are August 22, 2011 and October 24, 2011.

The SLIB Board reviews applications and prioritizes them by urgency. Emergency situations that pose an immediate threat to health, safety and welfare get top priority. The second priority is compliance with federal or state mandates, and the third priority is to provide an essential public service.

Most SLIB Mineral Royalty funds are allocated to Wyoming's counties and municipalities through the Countywide Consensus Allocation. For 2011, Platte County has been allocated a total distribution of \$818,256.48. Local governments have until September 16, 2011 to make decisions on how those funds will be used. It would be very prudent for PCHD to request a seat at the consensus table as it might be possible to make the case for an allocation of at least some of these funds for this project.

It is possible that PCHD could make a case that SLIB funding is necessary to alleviate an emergency situation that poses a threat to the residents and staff of the existing facility, given its condition, the probable presence of asbestos and the lack of ADA accessibility in all of the rooms. A new nursing home would certainly qualify for funding as an essential public service, which the SLIB has interpreted to include health care facilities.

SLIB uses the following additional criteria in awarding Mineral Royalty Grants:

- a. The extent of the match committed to the project from all sources;
- b. The applicant has made a significant commitment of local resources;
- c. The applicant has matching funds for the project from other than state grants;
- d. The project is appropriately sized in relation to the population to be served by the project;
- e. The relative urgency of the project;
- f. The applicant is current on all its repayment obligations to the Board;
- g. The extent to which the applicant is utilizing, or plans to utilize, available and qualified Wyoming based professional firms and contractors on the project;
- h. The financial need of the applicant, as determined by the Board; and
- i. The percentage of the applicant's population directly served by the project.

Additionally, SLIB may require that the proposed new nursing home projects be reviewed by appropriate State Agencies (e.g., the Wyoming Department of Health, Office of Healthcare Licensing and Surveys).

## **USDA Rural Development Programs**

### **Community Facilities Grants**

The USDA Rural Development provides grants and loans to assist in the development of essential community facilities in rural areas and towns of up to 20,000 in population. Grants are authorized on a graduated scale, and typically represent a very small portion of the total amount of funding from USDA. Applicants located in small communities with low populations and low incomes will receive a higher percentage of grants. Grants are available to public entities such as municipalities, counties, and special-purpose districts, as well as non-profit corporations and tribal governments.

Grant funds can be used to construct, enlarge, or improve community facilities for health care, public safety, and community and public services. This can include the purchase of equipment required for a facility's operation. The amount of grant assistance for project costs depends upon the median household income and the population in the community where the project is located and the availability of grant funds. In most instances, projects which receive grant assistance have a high priority and are highly leveraged with other loan and grant awards. Grant assistance may be available for up to 75% of project costs but is typically limited to either \$50,000 or 50% of a State's annual allocations, whichever is greater. Grant funding limitations are based on population and income, economic feasibility, and availability of funds. Platte County's population and other demographics would allow it to score high in terms of community need.

Applicants must be unable to obtain needed funds from commercial sources at reasonable rates and terms and are typically provided to supplement Community Facility Loans or Community Programs Guaranteed Loans.

### **Community Facilities Loans**

Loans are available to qualified borrowers (PCHD would be an eligible public entity) who is unable to obtain needed funds from other sources at reasonable rates and terms. The project is based on taxes, assessments, revenues, fees or other satisfactory sources of money sufficient for operation, maintenance and reserve, as well as to retire the debt. Nursing homes are specifically listed as an allowable project. Funds may also be used for necessary equipment for the operation of these facilities.

### **Community Facilities Guaranteed Loans**

Under this federally funded loan program, guarantees may be up to a maximum of 90% of the loan amount. The actual guarantee percentage is determined by Rural Development. There are no down payment or minimum equity requirements. Interest rates are negotiated between the Lender and Borrower. They may be fixed or variable and repayment term is limited to a maximum of 40 years or the useful life of the security, whichever is less.

## **Wyoming Business Council**

### **Business Ready Communities (BRC) program**

This grant and loan program can fund construction of a facility and/or infrastructure to facilitate the start up or expansion of a senior care facility. For this type of project, the maximum award is \$1 million. A 15% match is required. BRC grants can only be made to governmental bodies (city, town, county or joint powers board). The next BRC grant application deadline for senior care facilities is March 12, 2012, with funding decisions expected to be made in June 2012. The Wyoming Business Council is more likely to provide grant funds if the land, the cash reserve, and the debt portion of project costs are already identified by that time.

### **Community Development Block Grant (CDBG) Program**

The primary intent of these federal Community Development Block Grant (CDBG) grants is to provide funding to local governments to pay for Community or Economic Development activities. This program is a federally funded pass through grant program funded by the United States Department of Housing and Urban Development and administered by the Wyoming Business Council. The State receives an annual funding allocation that varies between \$2.2 Million and \$3.75 million for this program. There is a \$500,000 maximum grant for a Community Facilities Grant.

One of three national objectives must be met to qualify and the salient objective for Platte County would be the benefit to low to moderate income persons. The funding is limited to cities, towns, counties, joint powers boards, and further income restrictions applied. For a given community, there must be at least 51% of the households with low to moderate incomes. Wyoming has defined low to moderate as 80% of the median income for a given family size in a given community. For most of the state, the median income for a family of four is \$44,000. It appears that Platte County will meet these criteria.

Based upon the 2010 U.S. Census Records, Platte County as a whole (or several of the incorporated municipalities in Platte County), would probably meet the income threshold of the households below the median income level. Typically, residents of a nursing home would have a high percentage of elderly who would fall in this income range so eligibility under this standard should not be difficult.

The CDBG Applications need to be submitted by August 2011 to be considered by the WBC board at their December meeting.

### **Local Fundraising**

Many communities find it necessary to conduct some sort of local fundraising activities in order to support projects. Such efforts can also provide a helpful gauge to the level of overall community support for a particular project. There are two key reasons that Platte County should be optimistic about raising funds locally. First, Platte County voters overwhelmingly approved a three mill property tax level to

support the PCHD (specifically for the nursing home), by a 912-425 vote. Second, there appear to be hundreds of households in Platte County with significant net worth, as indicated in the table below.

<b>Platte County Households by Net Worth</b>		
<b>Net Worth</b>	<b>Households</b>	<b>Percent</b>
< \$15,000	890	24.7%
\$15,000 - \$34,999	300	8.3%
\$35,000 - \$49,999	207	5.8%
\$50,000 - \$74,999	263	7.3%
\$75,000 - \$99,999	234	6.5%
\$100,000 - \$149,999	367	10.2%
\$150,000 - \$249,999	449	12.5%
\$250,000 - \$499,999	462	12.8%
\$500,000 - \$999,999	279	7.8%
\$1,000,000 +	145	4.0%
<b>Total</b>	<b>3,596</b>	<b>100.0%</b>

Further, according to the source of this data (ESRI Business Analyst Online, June 15, 2011), a significant percentage of the high net worth residents are aged 55 or older, as seen in the table below. This age group is or will soon become a part of the target market for long-term care, and therefore will be responsive to a plea for financial assistance.

<b>Platte County Households Net Worth by Age</b>							
<b>Net Worth/Age</b>	<b>Number of Households</b>						
	<b>&lt;25</b>	<b>25-34</b>	<b>35-44</b>	<b>45-54</b>	<b>55-64</b>	<b>65-74</b>	<b>75+</b>
< \$15,000	84	254	149	115	137	67	84
\$15,000 - \$34,999	19	71	58	38	53	33	28
\$35,000 - \$49,999	3	38	42	50	39	12	23
\$50,000 - \$99,999	2	37	105	128	62	100	63
\$100,000 - \$149,999	7	18	67	74	77	59	65
\$150,000 - \$249,999	1	19	48	114	131	64	72
\$250,000 - \$499,999	0	15	26	109	107	129	76
\$500,000 +	0	0	8	90	178	76	72
<b>Total</b>	<b>116</b>	<b>452</b>	<b>503</b>	<b>718</b>	<b>784</b>	<b>540</b>	<b>483</b>

Thus, there are 638 householders in Platte County aged 55 or older with a net worth of \$250,000 or more. This particular group represents the best opportunity for

raising funds locally. A fundraising campaign that is focused on these households should be able to raise \$500,000 or more for the project.

PCHD can raise funds locally on their own, or by hiring a professional fundraiser. The advantage of using a professional is that they can be quick, they make the sales pitch to collect funds, and they have specialized methods for what they do. The disadvantages of using a professional include a relatively high cost, and a lack of connection to or understanding of the community (which can lead to poor reception and, ultimately, failure).

PCHD could also raise funds on their own. Given the strong voter support for the nursing home, it would seem that Platte County residents already understand the need for adequate long-term care. A new message – one that includes the full cost and identifies the need for multiple funding sources – must be developed for fundraising. Keep in mind that it is likely that PCHD will need to seek voter approval of some other funding source (capital facilities tax and/or continuation of property tax). To target those households that are most likely to contribute, it would be wise to establish a fundraising team. Team members should be well known in the community and be able to demonstrate passion for the project.

### **Private Grants**

There are many, many grant opportunities available to help build a new nursing home. However, there are far more communities and organizations competing than there funds available. Many such funding sources are included in the Appendix. However, it is important to screen these opportunities to make good use of the time it will take to submit applications. The following funding sources should be carefully considered:

- Anadarko Petroleum Corporate Contributions Program
- ConocoPhillips Corporate Contributions Program
- First Interstate BancSystem Foundation
- Gertrude Kamps Memorial Foundation
- Martin Family Foundation
- McMurry Foundation
- Safeway Foundation
- Walter Scott Foundation
- Wells Fargo Charitable Contributions Program
- Wyoming Community Foundation

Please refer to the Appendix for more specific information about all private grant-funding sources.

### **Revenue from the new Assisted Living Facility**

According to the Platte County Assisted Living Facility Business Plan (prepared by CBI), that facility will initial lose money. After 19 months, however, it will begin to

generate net revenues that could be used to help pay for other long-term care needs in the community (such as the new nursing home facility). By the third year of operations, the facility could be generating more than \$300,000 in net revenues annually.

Please refer to the Business Plan for more specific information.

### **Funding Recommendation for New Nursing Home**

PCHD should be able to accomplish the following key goals to fully fund the new nursing home:

1. Engage the communities throughout Platte County with a passionate plea for help. This will pave the way toward raising \$500,000 or more through local donations.
2. Prepare a compelling grant presentation the Wyoming Business Council BRC or CDBG Community Facilities program and private grant sources, seeking \$1 million or more to pay for construction.
3. Prepare to issue bonds to cover the remaining cost (approximately \$4.8 million) of construction.

### **Funding Recommendation for Adaptive Re-use of Existing Nursing Home facility**

While any re-use of the existing facility is going to be more than two years away (the length of time for the new facility to be financed and built), it would be wise to begin planning a re-use strategy immediately. CDBG Planning Grants are available from the Wyoming Business Council to begin this process. The next application deadline is September 1, 2011, with decisions to be made in December 2011. Community engagement will be critical to planning success.

Once a re-use plan is completed, PCHD can seek funding from the Wyoming Business Council/Community Facilities Program (CFP). The purpose of the CFP is to assist communities to preserve former school and surplus government facilities that have existing or future community uses, so it will be a great fit for this project. A grant in an amount up to \$250,000 for a project requires a minimum match of 10% of eligible project activity costs. A grant in an amount over \$250,000 but not more than \$1,000,000 for a project requires a minimum match of 15 percent 15% of eligible project activity costs. The maximum grant amount is \$1 million. These funding parameters should be considered during the reuse planning process.

Depending on the actual uses that will be made of the nursing home (once residents have been moved to the new facility), other funding sources may be appropriately pursued, as outlined above for nursing homes.

## **FUNDING RESOURCES**

**The following funding/grant resources were developed by the Wyoming Business Council, using Grant Station to identify potential funding for development of senior and long-term care facilities.**

**April 2011**

## **Anadarko Petroleum Corporate Contributions Program**

Community Affairs  
P.O. Box 1330  
Houston, TX  
77251 -1330

**Phone:** 832-636-8355

**Url:** <http://www.anadarko.com/Responsibility/Pages/PhilanthropicGuidelines.aspx>

### **Geographic Scope:**

Alaska, Colorado, Kansas, Louisiana, Pennsylvania, Texas, Utah, **Wyoming**

### **Geographic Focus:**

Communities with company facilities, including international locations (**Casper, Gillette, Green River, Rock Springs**)

**Type of Organization:** Corporate Giving Program

**Total Annual Giving:** Not Available

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

None

### **Areas of Interest:**

The Anadarko Petroleum Corporate Contributions Program supports nonprofit organizations that improve the quality of life in communities where the company has facilities, including locations in Alaska, Colorado, Kansas, Louisiana, Pennsylvania, Texas, Utah, and **Wyoming**. The company also has operations in Algeria, Brazil, China, Ghana, Indonesia, Mozambique, and the United Kingdom.

Anadarko primarily supports organizations that focus on:

- education;
- **social services;**
- **health;** and,
- arts and culture.

Anadarko's community grants are generally not given to/for:

- organizations that are not 501(c)(3) organizations;
- organizations that are not geographically located in an area where Anadarko operates;
- individuals;
- sporting events or organizations;
- film or video projects; or,
- individual United Way agencies. (Anadarko supports area United Way campaigns throughout North America.)

### **Application Procedures:**

Application guidelines are available on the website.

**Last Updated:** 10/1/2010

## **Arthur Ashley Williams Foundation**

P.O. Box 6280  
Holliston, MA  
01746

**Phone:** 508-893-0757

**Email:** [ctlambert@rcn.com](mailto:ctlambert@rcn.com)

**Url:** <http://www.aawfoundation.org/>

### **Primary Contact:**

Mr. Clement T. Lambert  
Treasurer

### **Geographic Scope:**

National

### **Geographic Focus:**

Emphasis on New England (**but will consider Wyoming, statewide**)

**Type of Organization:** Foundation

**Total Annual Giving:** \$211,000

**Grant Range:** \$500 - \$34,000

### **Eligibility Requirements:**

Nonprofit organizations or public schools

### **Application Deadlines:**

None

### **Areas of Interest:**

The Arthur Ashley Williams Foundation supports a wide range of organizations throughout the United States, with emphasis on New England.

The Foundation's areas of interest include, but are not limited to:

- **health;**
- children and youth;
- arts and culture;
- environment;
- education;
- religious;
- **social services;** and,
- animal welfare.

**Grant requests are considered for program support, seed money, challenge grants, and capital improvements.**

### **Application Procedures:**

Applications may be submitted online through the Foundation's website.

**EIN:** 04-6044714

**Last Updated:** 3/1/2011

## **Blum-Kovler Foundation**

875 North Michigan Avenue  
Suite 3400  
Chicago, IL  
60611 -1958

**Phone:** 312-664-5050

### **Primary Contact:**

Mr. Jonathan Kovler  
President

### **Geographic Scope:**

National

### **Geographic Focus:**

Emphasis on the Chicago, IL, area **(but will consider Wyoming, statewide)**

**Type of Organization:** Foundation

**Total Annual Giving:** \$4,727,000

**Grant Range:** \$300 - \$1,317,000

**Average Grant:** \$1,000 - \$50,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

Mid-November, annually. Contact the Foundation for specific dates.

### **Areas of Interest:**

The Blum-Kovler Foundation **provides funding to a wide range of organizations nationwide**, with a preference for the Chicago, IL, area.

The Foundation supports:

- Jewish causes and issues;
- arts and culture;
- civic affairs;
- education;
- **the elderly;**
- children and youth;
- **human services; and,**
- **health**, including hospitals and medical research.

**Types of support include general operating and project support.**

### **Application Procedures:**

Interested applicants should submit a two-page proposal describing the organization, the project, and the amount of funding requested. Also include a copy of the IRS 501(c)(3) letter.

**EIN:** 36-2476143

**Last Updated:** 3/1/2011

## Chichester duPont Foundation

5720 Kennett Pike  
P.O. Box 3598  
Wilmington, DE  
19807

**Phone:** 302-658-5244

**Fax:** 302-658-5091

**Email:** [gfields@chichesterdupont.org](mailto:gfields@chichesterdupont.org)

**Url:** <http://www.chichesterdupont.org/>

### Primary Contact:

Mr. Gregory F. Fields  
Secretary

### Geographic Scope:

National **(the Clark Fund supports Wyoming, statewide)**

### Geographic Focus:

Emphasis on Delaware

**Type of Organization:** Foundation

**Total Annual Giving:** \$3,450,000

**Grant Range:** \$5,000 - \$75,000

### Eligibility Requirements:

Nonprofit organizations

### Application Deadlines:

September 1, annually

### Areas of Interest:

The Chichester duPont Foundation, which includes the Clark Fund and the Lydia Fund, supports nonprofit organizations to which the Foundation's giving will play a pivotal role.

- **The Clark Fund supports nonprofit organizations anywhere within the boundaries of the U.S.,** and devotes particular emphasis to programs concerned with the environment, education, **health care, and social services.**
- The Lydia Fund focuses on the needs, medical care, treatment, and education of underprivileged children throughout the state of Delaware.

Grants through the Foundation are also made in the areas of the arts and animal welfare.

**Preference is given to proposals for new initiatives, special projects, the expansion of current programs, and capital improvement.**

Grants are not made to individuals or to organizations carrying on propaganda, or attempting to influence legislation.

Note: Organizations that develop an association and program understanding with at least one trustee experience the greatest likelihood of funding success.

### Application Procedures:

Application guidelines are available on the Foundation's website.

**Last Updated:** 5/1/2010

## **ConocoPhillips Corporate Contributions Program**

600 North Dairy Ashford  
Houston, TX  
77079 -1175

**Url:** <http://www.conocophillips.com/EN/susdev/communities/Pages/index.aspx>

### **Geographic Scope:**

Alaska, California, Colorado, Illinois, Louisiana, Montana, New Jersey, New Mexico, Oklahoma, Pennsylvania, Texas, Utah, Washington, **Wyoming**

### **Geographic Focus:**

Communities with significant company presence, including international locations

**Type of Organization:** Corporate Giving Program

**Total Annual Giving:** \$65,000,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

Proposals are accepted from June 1 through August 1, annually.

### **Areas of Interest:**

The ConocoPhillips Corporate Contributions Program supports nonprofit organizations closely tied to the company's corporate goals and focused primarily in locations of strong business interests as measured by facilities, assets, or employee base.

The company's areas of grantmaking interest include:

- education and youth;
- civic and arts;
- **health and social services;** and,
- environment and industrial safety.

Funding is not provided for:

- individuals;
- sectarian or religious organizations;
- promotional sponsorship or advertising (marketing related); or,
- endowments.

### **Application Procedures:**

Applications should be submitted online through the company's website listed above.

Note: Requests for grants in non-U.S. locations should be made directly to the ConocoPhillips international office doing business in that part of the world.

**Last Updated:** 7/1/2010

## **Dale and Edna Walsh Foundation**

6461 Valley Wood Drive  
Reno, NV  
89523

**Phone:** 775-200-3446

**Fax:** 775-787-3069

**Email:** [info@dewfoundation.org](mailto:info@dewfoundation.org)

**Url:** <http://www.dewfoundation.org/>

### **Primary Contact:**

Ms. Shai Edberg  
Director and Program Officer

### **Geographic Scope:**

National (**Wyoming, statewide**)

**Type of Organization:** Foundation

**Total Annual Giving:** \$424,000

**Grant Range:** \$500 - \$80,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

Letters of inquiry: August 31, annually

Invited proposals: October 1, annually

### **Areas of Interest:**

The Dale and Edna Walsh (DEW) Foundation joins hands with effective nonprofit organizations to meet human need and promote the common good worldwide.

The Foundation's areas of interest include:

- **health;**
- community services, including youth and family services;
- relief organizations;
- education;
- environment;
- arts and culture; and,
- Christian ministries.

The Foundation is guided by Christian teachings in deciding right and wrong, good and better, but is not limited to support only religious-based organizations.

Nonprofit organizations, including school districts, libraries, and tribes are eligible to apply.

### **Types of support include:**

- **general support;**
- **project support;**
- **equipment;**
- **building funds; and,**
- **challenge grants.**

Grants are not made to/for:

- normal church operations or building funds;

- individuals;
- culturally liberal activist causes or to organizations that primarily seek to influence legislation or government spending;
- loans or debt retirement; or,
- political parties or associated political organizations.

Organizations must be located in the continental United States, but may serve populations worldwide.  
Note: Projects with which Foundation board members are personally familiar normally receive priority.

**Application Procedures:**

Application guidelines and forms are available on the Foundation's website listed above.

**Last Updated:** 7/1/2010

## **Dr. Scholl Foundation**

1033 Skokie Boulevard  
Suite 230  
Northbrook, IL  
60062

**Phone:** 847-559-7430

**Url:** <http://www.drschollfoundation.com/>

### **Geographic Scope:**

National

### **Geographic Focus:**

Emphasis on Illinois (**but will consider Wyoming, statewide**)

International programs are also supported.

**Type of Organization:** Foundation

**Total Annual Giving:** \$6,276,000

**Grant Range:** \$500 - \$500,000

**Average Grant:** \$5,000 - \$50,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

Applications may be submitted between November 1 and March 1 of the following year.

### **Areas of Interest:**

The Dr. Scholl Foundation is dedicated to providing financial assistance to organizations committed to improving our world. Solutions to the problems of today's world still lie in the values of innovation, practicality, hard work, and compassion.

**The Foundation supports a wide variety of nonprofit organizations throughout the U.S.**, as well as selected international organizations. Approximately 68% of the annual grants are made to organizations in Illinois.

Grants requests are considered in the following areas:

- education;
- **social services;**
- **healthcare**, including hospitals;
- civic and cultural; and,
- the environment.

The general categories above are not intended to limit the interest of the Foundation to other worthwhile projects.

### **Types of support include:**

- **project support;**
- **building funds;**
- **equipment funds; and,**
- **land/property acquisition.**

The Foundation does not consider the following for funding:

- organizations that do not have a valid IRS 501(c)(3) determination letter;

- political organizations, action committees, or individual campaigns whose primary purpose is to influence legislation;
- foundations that are themselves grantmaking bodies;
- grants to individuals, endowments, or capital campaigns;
- grants for loans, operating deficit reduction, the liquidation of a debt, or general support; or,
- event sponsorship, including the purchase of tables, tickets, or advertisements.

**Application Procedures:**

The application form and instructions are available after September 1 each year by written request on organization letterhead.

**Last Updated:** 2/1/2011

## **Enerflex Community Investment Program**

Suite 904, 1331 Macleod Trail SE  
Calgary, AB, T2G OK3  
Canada

**Url:** <http://www.enerflex.com/about-enerflex/community-investment/index.php>

### **Geographic Scope:**

Colorado, Missouri, New Jersey, Pennsylvania, Texas, Utah, **Wyoming**

### **Geographic Focus:**

Communities with company operations, including Canada and other international locations

**Type of Organization:** Corporate Giving Program

**Total Annual Giving:** Not Available

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

None. Requests are reviewed quarterly.

### **Areas of Interest:**

The Enerflex Community Investment Program supports nonprofit organizations in the communities where the company has operations, including Canada and other international locations.

Grants are provided in the following categories:

- **Health and Wellness**  
The focus is on programs that provide support to and enhance the lives of those requiring health care and wellness support.
- **Training and Enrichment**  
The focus is on programs that provide adult education, develop skilled workers, and encourage youth to pursue a career in the manufacturing industry.
- **Community Development**  
The focus is on organizations that build and strengthen the community.

### **Application Procedures:**

Application guidelines and forms are available on the company's website listed above.

**Last Updated:** 2/1/2011

## First Interstate BancSystem Foundation

P.O. Box 7113  
Billings, MT  
59103 -5311

**Phone:** 406-255-5393

**Fax:** 406-255-5311

**Url:** <https://www.firstinterstatebank.com/foundation/>

### Geographic Scope:

Montana, South Dakota, **Wyoming**

### Geographic Focus:

Communities served by the bank (**Buffalo, Casper, Cheyenne, Dayton, Ethete, Fort Washakie, Gillette, Jackson, Lander, Laramie, Mills, Riverton, Sheridan, Wilson**)

**Type of Organization:** Foundation

**Total Annual Giving:** \$1,206,000

**Grant Range:** \$100 - \$35,000

### Eligibility Requirements:

Nonprofit organizations and units of government

### Application Deadlines:

None

### Areas of Interest:

The First Interstate BancSystem Foundation supports nonprofit organizations in Montana, **Wyoming**, and western South Dakota located in communities served by First Interstate. (For a list of company locations go to [www.firstinterstatebank.com/support/locations.php](http://www.firstinterstatebank.com/support/locations.php).)

The Foundation's areas of interest include:

- civic and community projects;
- education;
- arts and culture;
- **health;**
- **human services;** and,
- community development efforts.

### Types of support include:

- **project support;**
- **building funds; and,**
- **equipment.**

The Foundation typically does not fund:

- individuals;
- projects that do not have a significant impact within the geographic areas served by First Interstate;
- projects designed to influence legislation or elect candidates;
- projects of sectarian or religious organizations whose services are limited to members of any one religious group;
- ongoing operating expenses for existing organization;
- any project which clearly represents a duplication of effort;
- day-to-day operating expenses for any public or private educational institution;
- any project that in any manner implies restriction of services based on sex, race, age, or religious affiliation; or,

- endowments.

**Application Procedures:**

Application guidelines and forms are available on the Bank's website or may be requested from the address listed above.

Letters of inquiry and grant applications should be submitted to the local branch of First Interstate Bank.

**EIN:** 81-0465899

**Last Updated:** 2/1/2011

## **Frank M. Ewing Foundation**

5610 Wisconsin Avenue  
PH20C  
Chevy Chase, MD  
20815 -4443

**Phone:** 301-656-7336

### **Primary Contact:**

Ms. Judith H. Ewing  
Executive Vice President

### **Geographic Scope:**

National (**Wyoming, statewide**)

**Type of Organization:** Foundation

**Total Annual Giving:** \$429,000

**Grant Range:** \$1,000 - \$100,000

**Average Grant:** \$5,000 - \$25,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

The review process takes place each year in October. Requests should be received by the end of August to be considered.

### **Areas of Interest:**

The Frank M. Ewing Foundation primarily supports nonprofit organizations nationally.

The Foundation's areas of interest include:

- children and youth;
- **the elderly;**
- **social services;**
- hunger/homeless;
- education;
- **health;**
- environment;
- medical research; and,
- animal welfare.

**General operating support and project support are provided.**

### **Application Procedures:**

Interested applicants should submit a letter that describes the organization and the purpose for which funds are being requested. Also include a copy of the IRS tax-exempt letter.

**EIN:** 52-1902030

**Last Updated:** 3/1/2011

## Genesco Corporate Giving Program

P.O. Box 731  
Suite 490  
Nashville, TN  
37202 -0731

**Phone:** 615-367-8283

**Fax:** 615-367-8278

**Email:** [contributions@genesco.com](mailto:contributions@genesco.com)

**Url:** [http://www.genesco.com/community\\_involvement](http://www.genesco.com/community_involvement)

### Primary Contact:

Ms. Claire S. McCall  
Director of Corporate Relations

### Geographic Scope:

National

### Geographic Focus:

Communities with company facilities, with emphasis on Nashville, TN (**Casper, Cheyenne**)

**Type of Organization:** Corporate Giving Program

**Total Annual Giving:** Not Available

### Eligibility Requirements:

Nonprofit organizations

### Application Deadlines:

None

### Areas of Interest:

The Genesco Corporate Giving supports nonprofit organizations that strive to improve the overall quality of life in company communities, with emphasis on organizations in Nashville, TN.

Genesco has identified several broad categories in which grant requests are considered:

- **health;**
- **social services;**
- children and youth;
- education;
- arts and culture;
- sports;
- leadership development; and,
- civic and community affairs.

Genesco supports organizations that:

- have 501(c)(3) IRS tax classification;
- align with the corporation's and employees' interests; and,
- enable the company to match corporate dollars with volunteer hours.

Grants are not made to/for:

- schools below the college level, including daycare centers;
- scholarship programs, outside of the company's own;
- hospitals;
- newsletters, magazines, or books;
- trips or tours;
- organizations whose principal impact is outside the United States;

- projects or programs of religious, fraternal, athletic, or veterans groups when the primary beneficiaries of such undertakings would be their own members;
- endowments;
- pledges and payments for walks and telethons; or,
- disease-specific organizations seeking support for specific or individual research projects and programs, or donations to biomedical or clinical research. (Donations to a general fund of a disease specific organization, for example, American Heart Association, Juvenile Diabetes, etc., are not excluded.)

**Application Procedures:**

Application guidelines are available on the website or may be requested from Genesco at the address listed above.

**Last Updated:** 10/1/2010

## **Gertrude Kamps Memorial Foundation**

P.O. Box 40  
Casper, WY  
82602

**Phone:** 307-577-7755

### **Primary Contact:**

Mr. Brad Bochmann  
Chairman

### **Geographic Scope:**

Wyoming

### **Geographic Focus:**

**Emphasis on Natrona County and the central Wyoming region**

**Type of Organization:** Foundation

**Total Annual Giving:** \$137,000

**Grant Range:** \$2,000 - \$38,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

August 31, annually

### **Areas of Interest:**

The Gertrude Kamps Memorial Foundation supports nonprofit organizations in Wyoming, with an emphasis on Natrona County and the central Wyoming region.

The Foundation's fields of interest include:

- **social services;** and,
- children and youth; and,
- **health.**

**General operating and project support are provided.**

### **Application Procedures:**

Interested applicants should submit a letter of inquiry to the address above, including a description of the organization, the purpose for which funds are being requested, and the amount requested.

**EIN:** 83-6024918

**Last Updated:** 3/1/2011

## **Helen Brach Foundation**

55 West Wacker Drive  
Suite 701  
Chicago, IL 60601

**Phone:** 312-372-4417

**Fax:** 312-372-0290

**Primary Contact:** Mr. John Hagnell

**Geographic Scope:** National

**Geographic Focus:** Emphasis on the Midwest, particularly Chicago, IL **(but will consider Wyoming, statewide)**

**Type of Organization:** Foundation

**Total Annual Giving:** \$5,276,000

**Grant Range:** \$100 - \$75,000

**Grant Details:** Occasionally larger grants are provided.

**Eligibility Requirements:** Nonprofit organizations

**Application Deadlines:** December 31, annually

**Areas of Interest:** The Helen Brach Foundation supports nonprofit organizations located in the 48 contiguous U.S. states, with an emphasis on the Midwest, and the Chicago, IL, area in particular.

The Foundation's areas of interest include:

- prevention of abuse of children and animals;
- Catholic agencies;
- arts, music, and theater;
- efforts to save wildlife;
- education at secondary and university levels; and,
- organizations that serve the physically and mentally disabled, the poor, the homeless, and the elderly.

**Types of support include:**

- **project support;**
- **general support.**
- **building funds;**
- **equipment; and,**
- **endowments.**

No grants are made to governmental bodies or tax-supported institutions for services that fall within their normal responsibilities. No funding is made in excess of ten percent of a group's operating budget.

**Application Procedures:** Interested applicants should contact the Foundation for application forms and instructions. All requests for forms should be made in writing only.

**EIN:** 23-7376427

**Last Updated:** 3/1/2011

**Note:** The Foundation only funds organizations in the 48 contiguous U.S. states; it does not fund in Alaska or Hawaii.

## **Henry W. Bull Foundation**

c/o Pacific Capital Bank, N.A.  
1021 Anacapa Street  
Santa Barbara, CA  
93101

**Phone:** 805-884-8637

**Fax:** 805-884-1404

### **Primary Contact:**

Ms. Janice Gibbons  
Vice President

### **Geographic Scope:**

National

### **Geographic Focus:**

California, with emphasis on the Central Coast area **(but will consider Wyoming, statewide)**

**Type of Organization:** Foundation

**Total Annual Giving:** \$407,000

**Grant Range:** \$1,000 - \$20,000

### **Eligibility Requirements:**

Public nonprofit organizations

### **Application Deadlines:**

April 1 and September 1, annually

### **Areas of Interest:**

The Henry W. Bull Foundation **supports nonprofit organizations throughout the U.S.;** however, the emphasis is on the Central Coast, CA, area.

The Foundation's areas of interest include:

- arts and culture, including the performing arts;
- education;
- community development;
- medical research;
- legal services;
- youth-at-risk;
- **healthcare;**
- Christian organizations;
- **services for the elderly; and,**
- **services for the disabled.**

**Types of support include:**

- **direct services;**
- **project support;**
- **general support;**
- **building funds;**
- **computers and software;**

- **equipment;**
- **project planning;**
- **conferences, seminars, and workshops; and,**
- **technical assistance.**

**Application Procedures:**

Interested applicants should submit a simple, concise statement of needs and objectives with pertinent supportive data. Include a copy of your IRS letter documenting tax-exempt status. If additional information is needed, you will be notified.

**Last Updated:** 1/1/2011

**Note:**

According to Janice Gibbons, the Foundation's main focus is on the Central Coast, CA, area; however, many organizations outside of this region have been supported. Small local organizations are preferred.

## Johnson Controls Foundation

5757 North Green Bay Avenue  
P.O. Box 591  
Milwaukee, WI  
53201 -0591

**Phone:** 414-524-2296

**Url:** <http://www2.johnsoncontrols.com/corpvalues/foundation.htm>

### **Geographic Scope:**

National

### **Geographic Focus:**

Primarily communities with company presence, with emphasis on Milwaukee, WI (**Casper, Cheyenne**)

**Type of Organization:** Corporate Foundation

**Total Annual Giving:** \$5,463,000

**Grant Range:** \$100 - \$100,000

**Average Grant:** \$500 - \$50,000

### **Grant Details:**

Occasionally, larger grants are made.

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

None

### **Areas of Interest:**

The Johnson Controls Foundation provides support to nonprofit organizations, primarily in communities where Johnson Controls has a presence, with emphasis on Milwaukee, WI.

The Foundation's areas of interest include:

#### **Health and Social Service**

Support is provided to federated drives, e.g., United Way, hospitals, youth agencies, and other **health and human service agencies**. Ordinarily, operating support of health and social service agencies is reserved for Johnson Controls communities, and generally directed through contributions to United Way.

#### **Education**

Support is provided to public and private higher educational institutions, adult education programs, and education-related organizations, including those which seek to increase public knowledge of economics. Grants are not usually given to public or private pre-schools or elementary or secondary institutions, but are limited to colleges and universities.

#### **Culture and the Arts**

Support is provided to visual, performing, and literary arts; public radio and television; libraries; museums; and other related cultural activities.

#### **Civic Activities**

Support is given to programs in the areas of justice and law, community and neighborhood improvements, the environment, civil rights and equal opportunity, citizenship, and safety.

**Types of support include general operating and project support.**

Support is generally not provided for:

- political campaigns, political organization, or any organization established to influence legislation;
- municipal, state, and federal agencies or departments;
- individuals;
- sectarian or primarily religious programs;
- testimonial dinners;
- fundraising events;
- tickets to shows or benefits;
- advertising;
- seminars or conferences;
- publications or media productions;
- medical or scientific research;
- foreign-based institutions or projects outside the U.S.;
- fraternal orders or veteran groups;
- equipment, products, or labor; or,
- private foundations or to endowment funds.

Requests to finance office equipment and computer systems do not have a high priority.

Note: Extra consideration will be given to organizations or institutions in which Johnson Controls employees are involved and are contributing their time or funds.

**Application Procedures:**

Application guidelines are available on the website or may be requested from the Foundation at the address listed above.

**Last Updated:** 10/1/2010

## **Koch Foundation**

10 South Eleventh Avenue  
Evansville, IN  
47744 -0001

**Phone:** 812-465-9800

**Fax:** 812-465-9613

**Url:** <http://www.kochenterprises.com/corporate/foundation.htm>

### **Primary Contact:**

Mr. Robert L. Koch, II  
President

### **Geographic Scope:**

Alabama, Indiana, Kentucky, Michigan, Missouri, Nevada, Tennessee, Texas, West Virginia, **Wyoming**

### **Geographic Focus:**

Communities with company operations, with emphasis on Evansville, IN

**Type of Organization:** Corporate Foundation

**Total Annual Giving:** \$863,000

**Grant Range:** \$100 - \$20,000

### **Grant Details:**

Occasionally, larger grants are provided.

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

None. The board meets quarterly.

### **Areas of Interest:**

The Koch Foundation's mission is to improve the quality of life within the communities where the company, Koch Enterprises, has operations, with emphasis on Evansville, IN. (For a list of company locations, go to: <http://www.kochenterprises.com/locations/locations.htm#na>.)

Contributions are in the areas of:

- education;
- **health;**
- religion;
- **social services;**
- arts and culture; and,
- civic activities.

Special consideration is given to those project requests that have significant Koch Enterprises team member involvement.

**Types of support include general operating and project support.**

The Board will grant requests based on funds available with proportionate allocation based on Koch Enterprises presence in the community, on Koch Enterprises team member involvement, and on the Board's judgment regarding the best use of available funds.

Note: The Foundation also funds the Robert L. Koch and Mary L. Koch College Scholarships for children of employees of Koch Enterprises, Inc. Visit the website for details.

**Application Procedures:**

Grant requests should be submitted in writing with copies of the 501(c)(3) certification and explanation of the project benefit to the community. Also include the levels of specific Koch Enterprises team member involvement, if appropriate.

**Last Updated:** 7/1/2010

## **Lee Foundation**

c/o Carl Schmidt  
201 North Harrison Street  
Suite 600  
Davenport, IA  
52801

**Phone:** 563-383-2100

**Fax:** 563-328-4322

**Url:** <http://www.lee.net/>

### **Geographic Scope:**

Arizona, California, Hawaii, Idaho, Illinois, Indiana, Iowa, Kentucky, Minnesota, Missouri, Montana, Nebraska, Nevada, New York, North Dakota, Oregon, Pennsylvania, South Carolina, South Dakota, Utah, Washington, Wisconsin, **Wyoming**

### **Geographic Focus:**

Communities with company facilities (**Casper**)

**Type of Organization:** Corporate Foundation

**Total Annual Giving:** \$350,000

**Grant Range:** \$500 - \$80,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

None

### **Areas of Interest:**

The Lee Foundation, the funding arm of Lee Enterprises, supports a wide range of nonprofit organizations in their areas of company operations. (A map of company locations is on their website.)

The Foundation makes grants only when requests are recommended and matched by the company's newspapers or other media operations.

Areas of interest include, but are not limited to:

- arts and culture, including museums;
- children and youth;
- education, including higher education;
- community development; and,
- **social services.**

**The Foundation prefers to make grants for capital improvement projects.**

Grants are not made to individuals or for general operating expenses.

### **Application Procedures:**

Interested applicants should contact the local Lee Enterprises publisher to request information regarding the organization's eligibility for a Lee Foundation matching grant.

Note: Applications are submitted only by Lee Enterprises publishers.

**Last Updated:** 2/1/2011

**Note:** The website listed is for company information only. Foundation guidelines are not available on the site.

## **M/I Homes Foundation**

3 Easton Oval  
Suite 500  
Columbus, OH  
43219

**Phone:** 614-418-8041

**Fax:** 614-418-8080

### **Primary Contact:**

Mr. Robert H. Schottenstein  
President and Director

### **Geographic Scope:**

National

### **Geographic Focus:**

Emphasis on Columbus, OH, area **(but will consider Wyoming, statewide)**

**Type of Organization:** Foundation

**Total Annual Giving:** \$1,064,000

**Grant Range:** \$500 - \$200,000

**Average Grant:** \$1,000 - \$50,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

None

### **Areas of Interest:**

The M/I Homes Foundation provides funding for nonprofit organizations throughout the U.S., with an emphasis on the Columbus, OH area.

The Foundation supports education, **human services**, and religious organizations.

### **Types of support include:**

- **project support;**
- **general operating; and,**
- **building funds.**

### **Application Procedures:**

Interested applicants should submit a short letter of inquiry to the Foundation describing the organization, the project, and the amount of funding requested.

**Last Updated:** 10/1/2010

## **Martin Family Foundation**

P.O. Box 50190  
Casper, WY  
82605

**Phone:** 406-656-8435

**Fax:** 406-656-8436

**Url:** <http://www.martinfamilyfoundation.com/>

### **Primary Contact:**

Ms. Cindy Martin Beers  
Executive Director

### **Additional Contact Information:**

Email inquiries may be submitted through the Foundation's website.

### **Geographic Scope:**

Colorado, Montana, **Wyoming (statewide)**

**Type of Organization:** Foundation

**Total Annual Giving:** \$1,330,000

**Grant Range:** \$3,500 - \$350,000

**Average Grant:** \$5,000 - \$50,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

Requests are reviewed three times per year. Visit the website for current deadline information.

### **Areas of Interest:**

The Martin Family Foundation supports nonprofit organizations that build family values and create assets for communities in Colorado, Montana, and **Wyoming**.

The Foundation concentrates its giving in the following areas:

- **Children**  
The Foundation favors programs that offer disadvantaged children a ray of hope in the present and for their future. Programs are supported that develop leadership skills, build self-esteem, encourage a sense of community, and provide mentorship.
- **Religion**  
The Foundation believes in the power of faith and Christianity. Programs are supported that foster Christian values of hope, love, forgiveness, life, honesty, and charity. Priority is given to programs that model these values to children and adults through education, worship, and community involvement.
- **Education**  
The Foundation supports programs that educate children and young adults who would otherwise not have an education. Priority is given to programs that teach learning fundamentals, life skills, and support the long-term well-being of society.
- **Health and Human Services**  
The Foundation supports programs that minimize human suffering and improve the living conditions of those who are in transition or crisis. Priority is given to programs that address the prevention of the social and economic issues related to human suffering and address basic human, social, and physical services.

Priority is given to grant requests that strengthen nonprofit organizations, leverage the dollars of the Foundation, and collaborate with other programs to promote a synergistic effect on the community. The

Foundation recognizes that assets in communities are people as well as buildings and provides support for programs that improve the well-being of both.

Grants are not made to/for:

- individuals;
- political purposes;
- arts and culture;
- endowment campaigns;
- lobbying activities; or,
- purposes outside of the Foundation's funding priorities listed above.

**Application Procedures:**

Letters of inquiry must be submitted online through the website listed above.

**Last Updated:** 1/1/2011

## **Max and Victoria Dreyfus Foundation**

2233 Wisconsin Avenue, NW  
Suite 414  
Washington, DC  
20007 -4122

**Phone:** 202-337-3300

**Email:** [info@mvdreyfusfoundation.org](mailto:info@mvdreyfusfoundation.org)

### **Primary Contact:**

Mr. John Hager  
Chief Operating Officer

### **Geographic Scope:**

National (**Wyoming, statewide**)

**Type of Organization:** Foundation

**Total Annual Giving:** \$2,912,000

**Grant Range:** \$2,000 - \$30,000

### **Grant Details:**

Occasionally larger grants are provided.

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

Grants are issued in March, June, and October of each year.  
For March grants, submit between July 16 and November 10.  
For June grants, submit between November 16 and March 10.  
For October grants, submit between March 16 and July 10.

### **Areas of Interest:**

The Max and Victoria Dreyfus Foundation primarily provides support in the following areas of interest:

- museums;
- cultural, performing, and visual arts programs;
- schools;
- hospitals;
- educational and skills training projects; and,
- programs for youth, **seniors, and the handicapped.**

The Foundation does not provide grants to individuals.

### **Application Procedures:**

Interested applicants should submit a letter of request, not exceeding three pages, to the Foundation at the above address. The letter should provide a brief description of the purpose of the organization and a brief outline of the program or project for which funding is sought. In addition to the letter, include a budget for the program or project and the annual total operating budget of the organization. Do not submit financial statements. A copy of the IRS classification letter setting forth Section 501(c)(3) tax-exempt/not a private foundation status should be included with the letter application. A 200-word synopsis of the project should accompany the request.

**EIN:** 13-1687573

**Last Updated:** 3/1/2011

## **McMurry Foundation**

P.O. Box 2016  
Casper, WY  
82602 -2016

**Phone:** 307-261-9953

**Url:** <http://www.mcmurryfoundation.org/>

### **Primary Contact:**

Ms. Trudi McMurry  
Executive Director

### **Geographic Scope:**

**Wyoming**

### **Geographic Focus:**

Primarily Natrona County (**but will consider Wyoming, statewide**)

**Type of Organization:** Foundation

**Total Annual Giving:** \$3,747,000

**Grant Range:** \$100 - \$500,000

**Average Grant:** \$5,000 - \$50,000

### **Grant Details:**

Occasionally larger grants are made.

### **Eligibility Requirements:**

Nonprofit organizations and government agencies

### **Application Deadlines:**

Letters of inquiry: none

Invited full applications: Contact the Foundation for current deadlines.

### **Areas of Interest:**

The McMurry Foundation primarily supports nonprofit organizations in Natrona County, WY.

The Foundation's areas of interest include:

- education, including K-12 and higher education;
- **health, including hospitals;**
- **human services;**
- children and youth;
- religion;
- arts and humanities, including museums; and,
- community and economic development.

### **Types of support include:**

- **project support;**
- **general support;**
- **seed money;**
- **capacity building;**
- **technical assistance;**
- **endowment;**
- **building funds; and,**
- **equipment.**

The Foundation does not make contributions to:

- organizations whose primary purpose is to influence legislation;
- political causes, candidates, organizations, or campaigns; or,
- individuals.

**Application Procedures:**

Letters of intent must be submitted electronically through the Foundation's website listed above.

**Last Updated:** 6/1/2010

## MDU Resources Foundation

P.O. Box 5650  
1200 West Century Avenue  
Bismarck, ND  
58506 -5650

**Email:** [rita.o'neill@MDUResources.com](mailto:rita.o'neill@MDUResources.com)

**Url:** <http://www.mdu.com/corporateresponsibility/foundation/>

### Primary Contact:

Ms. Rita O'Neill

### Geographic Scope:

National

### Geographic Focus:

Primarily communities with company operations (**Acme, Big Horn, Bitter Creek, Buffalo, Casper, Cheyenne, Colony, Cowley, Dayton, Gillett, Kaycee, Lovell, Powell, Rancheater, Sheridan, Story, Worland**)

**Type of Organization:** Corporate Foundation

**Total Annual Giving:** \$2,196,000

### Eligibility Requirements:

Nonprofit organizations and government entities

### Application Deadlines:

October 1, annually

### Areas of Interest:

The MDU Resources Foundation, the philanthropic arm of the MDU Resources Group, primarily supports nonprofit organizations and government entities within the geographic areas throughout the United States where member companies conduct business.

The Foundation's primary areas of interest include:

- **Health and Human Services**  
The focus is on supporting health and human service agencies, hospitals, youth agencies, and senior citizen organizations.
- **Education**  
The focus is on supporting higher education institutions, education development foundations, economic education programs, and scholarships.
- **Civic and Community Activities**  
The focus is on meeting the needs of communities across the country.
- **Culture and the Arts**  
The focus is on promoting positive youth development through the funding of art funds and councils, museums, theaters, libraries, and cultural centers.
- **Environment**  
The focus is on supporting organizations that promote the wise use of resources without compromising the ability of future generations to meet their own needs.

### Types of funding include:

- **project support;**
- **general support;**
- **building funds;**
- **equipment;**
- **land/property acquisition;**

- **capacity building; and,**
- **matching and challenge grants.**

Requests seeking endowment funds will receive low priority. Generally, no consideration will be given to private individuals; athletic, labor, fraternal, veterans, political, lobbying, social, or religious organizations; or regional or national organizations without local affiliation.

**Application Procedures:**

Application procedures and guidelines are available on the website.

Note: Completed applications and supporting materials should be submitted to the local MDU Resources office, unless directed otherwise.

**Last Updated:** 11/1/2010

## **MGN Family Foundation**

c/o Wells Fargo Bank, N.A., Trustee  
MAC D3600-021  
16 Broad Street  
Charleston, SC 29401

**Phone:** 888-234-1999

**Fax:** 877-746-5889

**Email:** [grantadministration@wellsfargo.com](mailto:grantadministration@wellsfargo.com)

**Url:** <https://www.wellsfargo.com/privatefoundationgrants/mgn>

**Geographic Scope:** National (**Wyoming, statewide**)

**Type of Organization:** Foundation

**Total Annual Giving:** \$67,000

**Grant Range:** \$1,000 - \$5,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

February 15, annually

### **Areas of Interest:**

The MGN Family Foundation goals are to make grants in fields of education, healthcare, medical research, children's programs, and to help those in the U.S. Military, including their families.

Institutions and areas of particular interest include:

- **Colleges, Universities, and Private Schools**  
Examples include funding a chair to provide lecturers in Literature, Philosophy, or the Arts and providing support for scholarship programs.
- **Hospitals and Clinics**  
The Foundation supports institutions that specialize in excellent patient care and continuing medical research, and also considers **hospice organizations** that provide palliative care to the dying.
- **Children in Need**  
The Foundation supports organizations assisting children in need, whether due to emotional or physical abuse, neglect, or disadvantaged circumstances. Support can be for basic necessities such as food, shelter, education, and medical, as well as spiritual and emotional counseling.
- **Community Welfare**  
The Foundation places a specific focus on U.S. Military personnel and their families; examples are those organizations which give support to the unique needs of the military, in light of the recent events surrounding the turn of this century.

Grants are not made for political purposes or to support attempts to influence legislation of any governmental body.

### **Application Procedures:**

Application guidelines and forms are available on the website listed above.

**EIN:** 25-6873635

**Last Updated:** 3/1/2011

**Note:** Foundation information can also be accessed through Wells Fargo's [Private Foundation Grants](#) page, by clicking on the "Search for Grants" link.

## **Milbank Foundation for Rehabilitation**

654 Madison Avenue  
Suite 1605  
New York, NY 10065

**Phone:** 212-687-7735

**Fax:** 212-697-5495

**Url:** <http://www.foundationcenter.org/grantmaker/milbank/>

### **Primary Contact:**

Mr. Carl Helstrom  
Executive Director

### **Geographic Scope:**

National (**Wyoming, statewide**)

**Type of Organization:** Foundation

**Total Annual Giving:** \$635,000

**Grant Range:** \$5,000 - \$200,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

None

### **Areas of Interest:**

The Milbank Foundation for Rehabilitation's primary mission is to integrate **people with disabilities** into all aspects of life.

The Foundation's current priorities include:

- consumer-oriented projects that enable people with disabilities to lead fulfilling, independent lives;
- innovative policy research and education on market-based approaches to healthcare and rehabilitation;
- improving and expanding quality health services, especially palliative care; and,
- education and training of health and rehabilitation professionals.

Support is rarely provided to/for:

- annual appeals, dinner events, and direct mail solicitations;
- arts, music, or theater;
- building funds, capital campaigns, or renovations;
- equipment, including computers and biomedical devices;
- endowments or general operating funds;
- government or quasi-government entities, including public schools;
- individual financial assistance or scholarships;
- international projects;
- multi-year grants;
- political causes, candidates, campaigns, or direct lobbying; or,
- organizations lacking tax-exempt status.

**Application Procedures:** Application guidelines are available on the Foundation's website or may be requested from the Foundation at the address listed above.

**Last Updated:** 8/1/2010

## **Myra Fox Skelton Foundation**

Wells Fargo Bank Wyoming, N.A.  
Casper Main Office  
P.O. Box 2799  
Casper, WY 82602

**Phone:** 307-235-7744

**Fax:** 307-235-7628

### **Primary Contact:**

Ms. Serena A. Cobb  
Vice President and Trust Administrator

### **Geographic Scope:**

**Wyoming**

### **Geographic Focus:**

**Natrona County**

**Type of Organization:** Foundation

**Total Annual Giving:** \$666,000

**Grant Range:** \$500 - \$158,000

**Average Grant:** \$5,000 - \$25,000

**Eligibility Requirements:** Nonprofit organizations

**Application Deadlines:** March 31, annually

### **Areas of Interest:**

The Myra Fox Skelton Foundation supports a wide variety of nonprofit organizations in **Natrona County, WY**.

Priority is given to requests for the following:

- the benefit of youth;
- **health;**
- education; and,
- religion.

### **Types of support include:**

- **general support;**
- **project support;**
- **building funds;**
- **equipment purchase;**
- **endowment; and,**
- **scholarships.**

Note: Only twenty percent of the Foundation's designated grant dollars go to unsolicited proposals.

**Application Procedures:** Interested applicants should contact the Foundation for application guidelines and procedures.

**EIN:** 83-6029858

**Last Updated:** 3/1/2011

## **Novartis US Foundation**

608 Fifth Avenue  
New York, NY  
10020

**Phone:** 212-830-2408

**Fax:** 212-830-2424

**Email:** [us.foundation@novartis.com](mailto:us.foundation@novartis.com)

**Url:** <http://www.corporatecitizenship.novartis.com/people-communities/foundations.shtml>

### **Primary Contact:**

Ms. Brandi Robinson

### **Geographic Scope:**

National (**Wyoming, statewide**)

**Type of Organization:** Corporate Foundation

**Total Annual Giving:** \$1,015,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

Contact the Foundation for application deadlines.

### **Areas of Interest:**

The Novartis US Foundation's primary purpose is to support efforts among communities, businesses, and nonprofit organizations on a range of social, **health**, and education issues related to **healthcare**.

Note: Novartis is committed to promoting research, education, and development projects all over the world. As part of this commitment, Novartis has established various initiatives and foundations in many countries, including France, Germany, Great Britain, Japan, Spain, and Switzerland.

### **Application Procedures:**

Interested applicants should contact the Foundation at the address listed above for application guidelines and forms.

**Last Updated:** 2/1/2011

## **Safeway Foundation**

5918 Stoneridge Mall Road  
Pleasanton, CA  
94588

**Phone:** 925-467-3135

**Email:** [safeway.foundation@safeway.com](mailto:safeway.foundation@safeway.com)

**Url:** <http://www.safewayfoundation.org/index.htm>

### **Primary Contact:**

Ms. Barbara Koon  
Executive Director

### **Geographic Scope:**

Alaska, Arizona, California, Colorado, Delaware, Hawaii, Idaho, Illinois, Maryland, Montana, Nebraska, Nevada, New Jersey, New Mexico, Oregon, Pennsylvania, South Dakota, Texas, Virginia, Washington, Washington, D.C., **Wyoming**

### **Geographic Focus:**

Communities with company facilities (**Casper, Cheyenne, Douglas, Lander, Laramie, Riverton, Sheridan, Wheatland**)

Organizations in Canada are also supported.

**Type of Organization:** Corporate Foundation

**Total Annual Giving:** \$50,877,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

None

### **Areas of Interest:**

The Safeway Foundation provides support to nonprofit organizations that serve communities where the company's employees and customers work and live.

The Foundation generally provides support in the following areas:

- hunger relief;
- **health and human services**, including programs that enrich the lives of men, women, and children by providing healthcare services, women's shelters, health screening, childcare, and other necessary services;
- education; and,
- **special needs, including programs to help people with disabilities.**

Note: Each Safeway Division operates separate programs. Foundation guidelines may vary according to Division. Visit the website for specific information on each region.

### **Application Procedures:**

The Foundation does not accept or respond to unsolicited proposals. Interested applicants should send a brief letter of introduction to the appropriate operating area. Application guidelines and contact information for each operating area are available on the Foundation's website.

**Last Updated:** 2/1/2011

## **Stephen and Mary Birch Foundation**

103 Foulk Road  
Suite 200  
Wilmington, DE  
19803

**Phone:** 888-372-6303

### **Primary Contact:**

Ms. Rose B. Patek  
President

### **Geographic Scope:**

National (**Wyoming, statewide**)

**Type of Organization:** Foundation

**Total Annual Giving:** \$11,493,000

**Grant Range:** \$800 - \$5,372,000

**Average Grant:** \$1,000 - \$50,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

None

### **Areas of Interest:**

Stephen and Mary Birch Foundation supports nonprofit organizations across the United States.

The Foundation's areas of interest include:

- arts and culture;
- museums;
- education;
- **social services;**
- children and youth;
- Christian organizations;
- public safety;
- environment; and,
- **health, including hospitals.**

**Types of support include general operating and project support.**

### **Application Procedures:**

Interested applicants should submit a written request that includes a description of the organization and the purpose for which funds are being requested, along with a copy of tax exemption as issued by the IRS.

**EIN:** 22-1713022

**Last Updated:** 3/1/2011

## **The Ambrose Monell Foundation**

c/o Fulton, Rowe & Hart  
One Rockefeller Plaza  
Suite 301  
New York, NY  
10020 -2002

**Phone:** 212-586-0700

**Fax:** 212-245-1863

**Email:** [info@monellvetlesen.org](mailto:info@monellvetlesen.org)

**Url:** <http://www.monellvetlesen.org/>

### **Primary Contact:**

Mr. George Rowe, Jr.  
President

### **Geographic Scope:**

National

### **Geographic Focus:**

Emphasis on New York City metropolitan area **(but will consider Wyoming, statewide)**

**Type of Organization:** Foundation

**Total Annual Giving:** \$12,930,000

**Grant Range:** \$2,500 - \$800,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

Letters of inquiry: none

Invited proposals: April 30 and October 31, annually

### **Areas of Interest:**

The Ambrose Monell Foundation's mission is to aid and contribute to religious, charitable, scientific, literary, and educational uses and purposes in New York, elsewhere in the United States, and throughout the world.

The Foundation's areas of interest include, but are not limited to:

- **health, including hospitals;**
- medical research;
- education;
- arts and culture, including visual and performing arts;
- **social services;** and,
- children and youth.

**General operating and project support are provided.**

### **Application Procedures:**

Application guidelines are available on the Foundation's website or may be requested from the Foundation at the address listed above.

**Last Updated:** 5/1/2010

## **The Goodstein Foundation**

P.O. Box 2773  
Casper, WY 82602

**Phone:** 307-234-0821

**Primary Contact:** Mr. Morris Massey, President

**Geographic Scope:**  
Colorado, **Wyoming**

**Geographic Focus:**  
Primarily Denver, CO, and **Natrona County, WY**

**Type of Organization:** Foundation

**Total Annual Giving:** \$203,000

**Grant Range:** \$500 - \$10,000

**Grant Details:** Occasionally larger grants are provided.

**Eligibility Requirements:** Nonprofit organizations

**Application Deadlines:** None

**Areas of Interest:** The Goodstein Foundation supports a wide range of nonprofit organizations in the Denver, CO, area and in **Natrona County, WY**.

The Foundation's areas of interest include:

- Jewish causes;
- education;
- **health;**
- **human services;** and,
- civic projects that initiate additional philanthropic giving.

**Types of support include:**

- **general support;**
- **project support;**
- **capital campaigns;**
- **building/renovation;**
- **equipment; and,**
- **matching and challenge funds.**

Applications for scholarships or individual support will not be considered.

**Application Procedures:** Interested applicants should submit a written request that states clearly the benefits to the community and the Foundation, and what the "probability" is that the community and the Foundation will benefit.

**EIN:** 83-6003815

**Last Updated:** 3/1/ 2011

## **The Hearst Foundations**

300 West 57th Street  
26th Floor  
New York, NY  
10019 -3741

**Phone:** 212-586-5404

**Fax:** 212-586-1917

**Url:** <http://hearstfdn.org/>

### **Primary Contact:**

Mr. Paul Dinovitz  
Executive Director

### **Additional Contact Information:**

Address for requests west of the Mississippi:

William Randolph Hearst Foundations  
90 New Montgomery Street  
Suite 1212  
San Francisco, CA 94105  
415-908-4500  
415-348-0887 (fax)

### **Geographic Scope:**

National (**Wyoming, statewide**)

**Type of Organization:** Foundation

**Total Annual Giving:** \$25,830,000

**Grant Range:** \$50,000 - \$100,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

None

### **Areas of Interest:**

The Hearst Foundations are two legal entities: the William Randolph Hearst Foundation and The Hearst Foundation, Inc. The two foundations are administered as one.

The Hearst Foundations provide support to nonprofit organizations that reflect the philanthropic interests of William Randolph Hearst. The two Foundations are administered out of the headquarters in New York City, which reviews all proposals from organizations located east of the Mississippi River. Requests from organizations located west of the Mississippi are reviewed by the Foundation office in San Francisco. The charitable goals of the two Foundations are essentially the same.

The Foundations have four main funding priorities.

#### Education

The Foundations work to promote access to quality education. The Foundations primarily provide endowment, program, and capital support at institutions of higher education.

#### Health

The Foundations assist leading regional hospitals, medical centers, and specialized medical institutions, such as children's and women's hospitals. The Foundations fund direct medical services that promote wellness, prevention, and rehabilitation. Areas of interest include cancer, geriatrics, neonatology, perinatology, pediatrics, women's health, and the disabled. Support for advanced professional education and training is also considered in these fields. In response to the ongoing nursing shortage, the Foundations also

fund nursing programs designed to enhance skills and increase the number of practitioners and educators in this field.

### **Social Services**

Preference is given to well-established agencies that provide comprehensive, direct services that foster effective solutions to social and economic problems. Priority is given to efforts that enable children, youth, and families to lead productive and independent lives. The Foundations' interests include:

- family support services;
- domestic violence and child abuse prevention;
- after-school programs;
- youth development;
- literacy;
- housing and homelessness;
- job training;
- economic development; and,
- programs for older adults.

While the Foundations tend to favor organizations that work with large constituencies, they recognize that the demographics and service-delivery infrastructures of rural America are significantly different from those of the nation's urban and suburban regions. Therefore, those factors are considered when the Foundations review requests from rural organizations.

### **Culture**

The Foundations support programs that enrich the lives of young people by engaging them in cultural activities, primarily through arts-in-education programs. Grants are awarded to major institutions and community organizations in the arts and sciences that address the lack of arts programming in pre-kindergarten through 12th grade.

**The Foundations provide funding for a broad range of activities including endowments, specific programs or projects, general operating support, and challenge grants.**

The Foundations will not consider requests for:

- grants to individuals;
- loans and program-related investments;
- grants to organizations outside of the United States, or to organizations who intend to use Hearst grant funds outside of the United States;
- advocacy or public policy research; or,
- special events, tickets, tables, or advertising for fundraising events.

### **Application Procedures:**

Application guidelines are available on the Foundations' website or may be requested from the address listed above.

Organizations located east of the Mississippi River should send requests to the New York office. Organizations located west of the Mississippi River should send requests to the San Francisco office.

**Last Updated:** 9/1/2010

## **U.S. Bancorp Foundation**

U.S. Bank BC-MN-H21B  
800 Nicollet Mall, 21st Floor  
Minneapolis, MN  
55402

**Phone:** 612-303-4000

**Url:** [http://www.usbank.com/cgi\\_w/cfm/about/community\\_relations/commun\\_relations.cfm](http://www.usbank.com/cgi_w/cfm/about/community_relations/commun_relations.cfm)

### **Primary Contact:**

Mr. John Pacheco

### **Additional Contact Information:**

For local contact information go to

[www.usbank.com/cgi\\_w/cfm/about/community\\_relations/charit\\_giving\\_contacts.cfm](http://www.usbank.com/cgi_w/cfm/about/community_relations/charit_giving_contacts.cfm).

### **Geographic Scope:**

Arizona, Arkansas, California, Colorado, Idaho, Illinois, Indiana, Iowa, Kansas, Kentucky, Minnesota, Missouri, Montana, Nebraska, Nevada, North Dakota, Ohio, Oregon, South Dakota, Tennessee, Utah, Washington, Wisconsin, **Wyoming**

### **Geographic Focus:**

Communities served by the bank (**Casper, Cheyenne, Cody, Evanston, Gillette, Green River, Jackson, Lander, Laramie, Riverton, Rock Springs, Sheridan, Torrington, Worland**)

**Type of Organization:** Corporate Foundation

**Total Annual Giving:** \$20,600,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

Varies by geographic region

### **Areas of Interest:**

The U.S. Bancorp Foundation seeks to build strong partnerships and lasting value in communities with a U.S. Bank office by supporting organizations that improve the educational and economic opportunities of low- and moderate-income individuals and families and that enhance the cultural and artistic life of communities.

The Foundation has the following funding priorities:

#### Economic Opportunity

The Foundation supports the creation of economic opportunity through grants to organizations that:

- provide affordable housing to low- and moderate-income populations and home buyer counseling and related economic education to individuals and families with low and moderate incomes;
- encourage self-sufficiency through the development of work and life skills, as well as childcare and transportation initiatives designed to help people transition from welfare to work (no funding is provided for direct service providers); and,
- assist economic development in low- and moderate-income areas, including small business development, job creation, and commercial revitalization.

#### Education

Grants are made to:

- innovative programs that help low-income and at-risk students succeed in school and prepare for post-secondary education;
- financial literacy training; and,
- effective mentoring programs.

Priority is given to programs that reach a broad number of students, bring together community resources, support curriculum innovation, and can, if successful, be replicated.

#### Cultural and Artistic Enrichment

Funding is given to organizations and programs that:

- build audiences for the arts, especially among underserved populations;
- bring select and limited civic amenities to underserved, rural communities; and,
- promote the arts in education.

#### Human Services

U.S. Bancorp supports the United Way as an effective means of meeting human service needs in the communities where the United Way operates. Organizations receiving primary funding support from a United Way organization are not eligible for a direct grant from the Foundation.

**Within these general guidelines, the Foundation considers the following requests:**

- **general operating support;**
- **program support;**
- **capital support (only organizations that the company has a pre-existing relationship with are eligible); and,**
- **in-kind contributions of equipment and property.**

Grants are not made to/for:

- organizations that are not tax-exempt under Internal Revenue Code section 501(c)(3);
- fraternal organizations, merchant associations, chamber memberships or programs, or 501(c)(4) or (6) organizations;
- fundraising events or sponsorships;
- "pass through" organizations or private foundations;
- organizations outside U.S. Bancorp communities;
- programs operated by religious organizations for religious purposes;
- political organizations or organizations designed primarily to lobby;
- individuals;
- travel and related expenses;
- endowment campaigns;
- deficit reduction;
- organizations receiving primary funding from United Way; or
- organizations whose practices are not in keeping with the company's equal opportunity policy.

#### **Application Procedures:**

Application guidelines and forms are available on the website listed above.

**Last Updated:** 5/1/2010

## **Walter Scott Foundation**

6705 Foxglove Drive  
Cheyenne, WY  
82009

**Phone:** 307-632-7278

### **Primary Contact:**

Mr. Thorpe A. Nickerson  
President

### **Geographic Scope:**

**Wyoming**

**Type of Organization:** Foundation

**Total Annual Giving:** \$265,000

**Grant Range:** \$1,000 - \$90,000

**Average Grant:** \$2,000 - \$25,000

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

None

### **Areas of Interest:**

The Walter Scott Foundation primarily supports nonprofit organizations and hospitals in Wyoming that focus on **disabled** children and **adults**, and medical research.

### **The types of support include:**

- **general operating support;**
- **building funds;**
- **program support;**
- **equipment requests;**
- **research;**
- **seed money; and,**
- **endowments.**

### **Application Procedures:**

Interested applicants should submit a brief letter describing the organization and the specific need. Grants are awarded in the fall, annually.

**Last Updated:** 6/1/2010

## **Wells Fargo Charitable Contributions Program**

550 California Street  
7th Floor, MAC A0112-073  
San Francisco, CA  
94104

**Url:** <http://www.wellsfargo.com/about/charitable/index.jhtml>

### **Geographic Scope:**

Alaska, Arizona, California, Colorado, Idaho, Illinois, Indiana, Iowa, Michigan, Minnesota, Montana, Nebraska, Nevada, New Mexico, North Dakota, Ohio, Oregon, South Dakota, Texas, Utah, Washington, Wisconsin, **Wyoming (statewide)**

### **Geographic Focus:**

Communities served by the company

**Type of Organization:** Corporate Giving Program

**Total Annual Giving:** Not Available

### **Eligibility Requirements:**

Nonprofit organizations

### **Application Deadlines:**

None

### **Areas of Interest:**

Wells Fargo is committed to improving and sustaining the company's local communities through grants and volunteer activities that support community programs and organizations.

The Wells Fargo Charitable Contributions Program varies from state to state. However, Wells Fargo generally supports the following areas of interest:

- community development, including housing, job training, economic development, and programs for small businesses and farms;
- education, including higher education, K-12 education with an emphasis on math/science, and literacy and financial literacy programs;
- **human services**, including childcare, **healthcare**, and basic needs; and,
- arts, culture, and civic projects.

Note: For detailed information on the funding priorities in each state, visit the website listed above.

### **Application Procedures:**

To apply, first locate your state on the Wells Fargo website listed above, and then review the state-specific guidelines and application procedures.

**Last Updated:** 7/1/2010

## Wyoming Community Foundation

313 South 2nd Street  
Laramie, WY  
82070

**Phone:** 307-721-8300

**Fax:** 307-721-8333

**Email:** [wcf@wycf.org](mailto:wcf@wycf.org)

**Url:** <http://www.wycf.org/>

### Primary Contact:

Samin Dadelahi  
Senior Program Officer  
**Email:** [samin@wycf.org](mailto:samin@wycf.org)

### Additional Contact Information:

Toll-free number: 866-708-7878

### Geographic Scope:

Wyoming (statewide)

**Type of Organization:** Community Foundation

**Total Annual Giving:** \$2,800,000

### Eligibility Requirements:

Nonprofit organizations

### Application Deadlines:

Varies by program

### Areas of Interest:

The Wyoming Community Foundation connects people who care with causes that matter to build a better Wyoming.

The Foundation seeks to build and strengthen communities through its grantmaking, and also supports technical assistance to nonprofit organizations, provides leadership on community issues, and advances the cause of organized philanthropy throughout Wyoming.

The Foundation offers the following grant initiatives:

#### **Wyoming Community Foundation Competitive Grants**

The Foundation focuses its competitive grantmaking around the theme of community building. Grants of \$500 to \$5,000 are provided to nonprofit organizations throughout the state in the areas of arts and culture, conservation and natural resources, education, civic projects, and **health and human services**. The application deadlines are March 1, July 1, and November 1, annually.

#### **Kemmerer Foundation Fund Grants**

This fund supports nonprofit organizations in the communities of Kemmerer, Diamondville, and the area of Frontier Wyoming. The application deadline is November 1, annually.

#### **Rock Springs Area Community Foundation Grants**

This foundation supports nonprofit organizations in Sweetwater County. Contact the Wyoming Community Foundation program staff for application information.

#### **Sheridan-Johnson Community Foundation Grants**

This foundation supports nonprofit organizations in Sheridan and Johnson counties. The application deadlines are July 1 and November 1, annually.

#### **Upper Green River Sustainable Community Endowment Fund Grants**

This fund recognizes the unique heritage, customs, culture, and natural beauty of Sublette County while

encouraging diversity, intelligent growth, and sustained economic viability to support healthy multigenerational communities. The application deadlines are July 1, and November 1, annually.

Wyoming Women's Foundation Grants

This foundation solicits an annual, mid-summer Request for Proposal from organizations that serve and support women and girls, with a focus on programs that address economic self-sufficiency and access to opportunities through systems change.

Hazel Patterson Memorial Donor Advised Fund

This fund supports nonprofit organizations that work to improve the quality of life for residents of in Johnson County. The application deadline is July 1, annually.

Note: The Foundation also administers a number of scholarship programs for area residents.

**Application Procedures:**

Application guidelines and forms are available on the website or may be requested from the Foundation at the address listed above.

**Last Updated:** 9/1/2010